



**CODENSA S.A. ESP.
ISSUER LEGAL SITUATIONS
SEPTEMBER 17, 2015**

Codensa S.A. ESP informs to the market that its Board of Directors on its ordinary meeting, considered the terms of the trade, financial statements, valuations and all the documents related with the merge of Codensa S.A. ESP, Empresa de Energía de Cundinamarca S.A. ESP and Distribuidora Eléctrica de Cundinamarca S.A. ESP, to present them for the approval of the Shareholders in the extraordinary Meeting.

In addition, Codensa clarifies that the Shareholders meeting summoned to September 30,2015 won't approve the documents and the information related with this operation, due to the fact that the Shareholders meeting summoned to October 8,2015 will do it.