



CODENSA S.A. ESP.

ISSUER'S FINANCIAL SITUATIONS

JUNE 13, 2016

Codensa S.A. ESP informs to the market that, on June 8, subscribed a credit agreement with Bank of Tokyo – Mitsubishi UFJ, by an amount of COP\$162.000.000.000, for general corporative purposes, with maturity date June 20, 2020. The subscription of this contract is included in the debt quota approved for the Board of Directors of the company (as it is stated in the record No. 148 of May 20, 2009).