



CODENSA S.A. ESP
EMISSION OF VALUES
AUGUST 25, 2020

Today, the first lot of the tenth section of the program was placed in the Issuance and Placement of Ordinary Bonds and Commercial Papers of Codensa S.A. ESP, by value of \$500 billion pesos. The award was made as follows:

Serie	Amount	Term	Rate
E4	\$250.000.000.000	4 years	4,70%
B7	\$250.000.000.000	7 years	IPC+2,45%
Total	\$500.000.000.000		

The resources obtained from this bond placement will be used to refinance financial obligations and investments. The placement was made through a Dutch auction through the Electronic System of the Stock Exchange of Colombia S.A., by virtual means, had as placement agents Corredores Davivienda S.A. Comisionista de Bolsa (Stock Market Lider), Valores Bancolombia S.A. Commissioner of the Stock Exchange, Credicorp Capital S.A., BTG Pactual S.A. Stock commissioner. The Issuance and Placement program is rated local AAA awarded by Fitch Ratings, ratified on July 6, 2020.