

CODENSA S.A. ESP
EMISSION OF VALUES
AUGUST 25, 2020

In accordance with paragraph 3.2 of article 6.1.1.1.5 of Decree 2555 of 2010, investors are informed of the ordinary bonds issued by CODENSA S.A. ESP under the Program for the Issuance and Placement of Ordinary Bonds and Commercial Papers, the amortization plan in which the conditions under which interest and principal payments will be made at maturity of the sub-series placed in the market on August 25, 2020 are incorporated.

Sub-serie E4 – 4 YEARS FIXED RATE E.A.	
Date of Issue	August 25, 2020
Amount awarded	COP \$250.000.000.000
Nominal Value	COP \$10.000.000
Rate of return	4,70% E.A.
Frequency of interest payments	Quarter Expired (TV)
Interest payment dates	November 25, 2020
	February 25, 2021
	May 25, 2021
	August 25, 2021
	November 25, 2021
	February 25, 2022
	May 25, 2022
	August 25, 2022
	November 25, 2022
	February 25, 2023
	May 25, 2023
	August 25, 2023
	November 25, 2023
	February 25, 2024
	May 25, 2024
Interest and Capital Payment Date (Due Date)	August 25, 2024

Sub-serie B7 – 7 YEARS IPC + E.A. MARGIN	
Date of Issue	August 25, 2020
Amount awarded	COP \$250.000.000.000

Nominal Value	COP \$10.000.000
Rate of return	IPC + 2,45% E.A.
Frequency of interest payments	Quarter Expired (TV)
Interest payment dates	November 25, 2020
	February 25, 2021
	May 25, 2021
	August 25, 2021
	November 25, 2021
	February 25, 2022
	May 25, 2022
	August 25, 2022
	November 25, 2022
	February 25, 2023
	May 25, 2023
	August 25, 2023
	November 25, 2023
	February 25, 2024
	May 25, 2024
	August 25, 2024
	November 25, 2024
	February 25, 2025
	May 25, 2025
	August 25, 2025
	November 25, 2025
	February 25, 2026
	May 25, 2026
	August 25, 2026
	November 25, 2026
	February 25, 2027
	May 25, 2027
Interest and Capital Payment Date (Due Date)	August 25, 2027