



**CODENSA S.A. ESP
NOTICE OF THE COMPANY
JANUARY 29, 2021**

Codensa S.A. ESP informs the market that Enel Américas (its parent company) has published as an essential fact, that it has signed a new investment framework agreement with Grupo Energía Bogotá; within the main agreements reached, this new framework agreement would allow the integration of the renewable business to their joint investments, the definition of new corporate governance rules more in line with the new objectives and opportunities of this new stage and the parties would propose conciliation agreements for the existing arbitration claims between them". (See Annex to Enel Américas' essential fact on the following page).



ESSENTIAL FACTS
Enel Américas S.A.
Securities Registration No. 175

Santiago, January 29, 2021
Ger. Gen. N° 03/2021

Sr
Joaquín Cortez Huerta
President
Financial Market Commission
Avenida Libertador Bernardo O'Higgins N°1449
Present

Ref. COMMUNICATES ESSENTIAL EVENT

In accordance with the provisions of Articles 9 and 10, second paragraph, of Law 18,045 on the Securities Market:

Pursuant to the provisions of Articles 9 and 10, second paragraph, of Law 18,045, on the Securities Market and the provisions of General Rule No. 30, of the Financial Market Commission (CMF), and in use of the powers conferred upon me, I hereby inform you, as a Material Fact that, as of today's date, Enel Américas (the Company), in its capacity as controlling shareholder of the Colombian subsidiaries Emgesa S.A. ESP and Codensa S.A. ESP, has entered into a new investment framework agreement with Grupo Energía de Bogotá SA ESP (GEB), its partner in said subsidiaries. This new investment framework agreement, which will only become effective in the event that certain suspensive conditions are met and the required corporate and corporate authorizations are obtained from both partners, seeks to govern the future shareholder relations between Enel Américas and GEB. Among the main agreements reached, this new framework agreement would allow the integration of the renewable business to their joint investments, the definition of new corporate governance rules more in line with the new objectives and opportunities of this new stage and the parties would propose conciliation agreements for the existing arbitration claims between them.

The financial effects of this agreement are not quantifiable at this date.

Sincerely yours.,

Firmado por MAURIZIO BEZZECCHERI
El 30/01/2021 a las 00:54:56 CET

Maurizio Bezzeccheri
Gerente General
Enel Américas S.A.

c.c. Central Bank of Chile
Santiago Stock Exchange. Electronic Exchange of Chile.
Banco Santander Santiago - Representatives of Bonos. Central Securities Depository
Riesgos Classification Committee.