



**CODENSA S.A. E.S.P.  
ISSUER'S FINANCIAL CONDITION  
FEBRUARY 9, 2021**

Codensa S.A. ESP informs that on February 8, 2021 it received the disbursement of two loans from Banco Itaú, through the rediscount line with compensated rate from Findeter in accordance with the provisions of Decree 798 of 2020, for COP\$6,137 and COP\$2,872 million pesos, for terms of 2 and 3 years respectively, with a grace period of 3 months and monthly amortization of principal and interest. The resources received will be used to finance working capital.