



enel

Enel Colombia

Corporate Presentation 2023

AGENDA

enel

- **Corporate Strategy**
- Enel Colombia in figures
- Societary Structure
- Main business lines
- Financial information and main indicators
- Sustainability and Energy Transition
- Risk Management

ENEL

Our
purpose



enel

OPEN POWER for a **bright future**.
We **promote** **sustainable progress**.

Corporate Strategy



As a world leader in the energy sector, Enel is driving the energy transition from fossil fuels to renewable energy. It is a fair and accessible energy transition for all.

STRATEGIC VISION

We are Open Power

Our focus is **to improve everyone's future**, for sustainable progress, making the planet a more welcoming place for future generations and facing some of the world's greatest challenges through a strategy that associates **sustainability with maximum innovation**.

MISION

Our purpose: Access to Energy

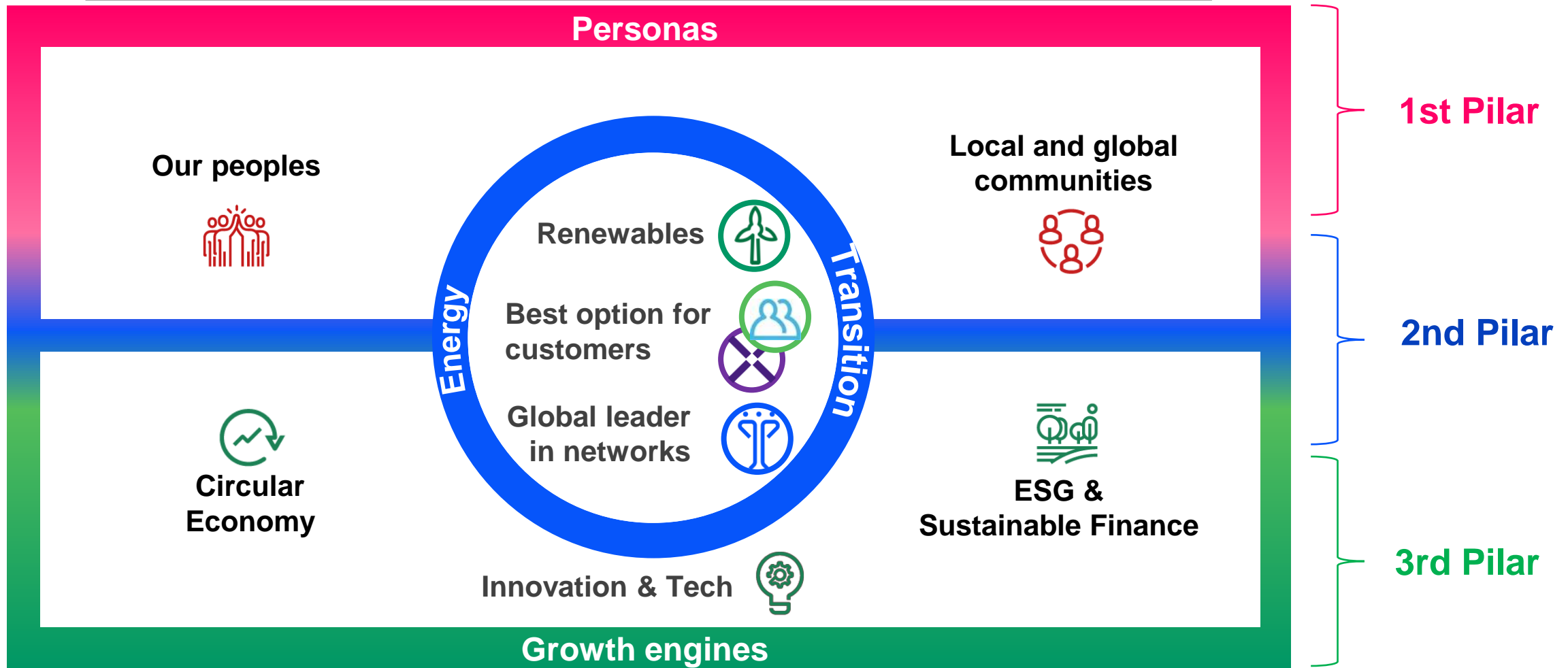
1. Open **access to energy** to a greater number of people
2. Open the world of energy to **new technologies**
3. Open ourselves to **new methods** of managing energy for people
4. Open ourselves to the possibility of **new uses of energy**
5. Open ourselves to **new alliances** and **new collaborators**

The foundation of our vision and mission is based on a solid corporate governance structure.

OBJECTIVES AND STRATEGIC PILLARS



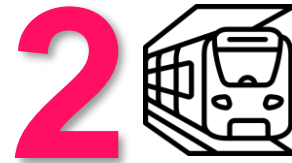
LONG-TERM SUSTAINABLE VALUE CREATION



ENEL COLOMBIA PROMOTES THE ENERGY TRANSITION THROUGH FOUR STRATEGIC FOUNDATIONS IN ALL ITS BUSINESS LINES



Growth of the generation portfolio towards decarbonization



Enabling the energy transition in Bogotá - Region



Digital Transformation



Sustainability and people

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Enel Colombia in figures

Organization




>30 Bn COP
Assets




>2.500
Employees

Generation


4.2 GW*
Installed capacity



3.6



0.2



0.4

16 TWh/year
generated Energy

Distribution



>75.000
Km Network



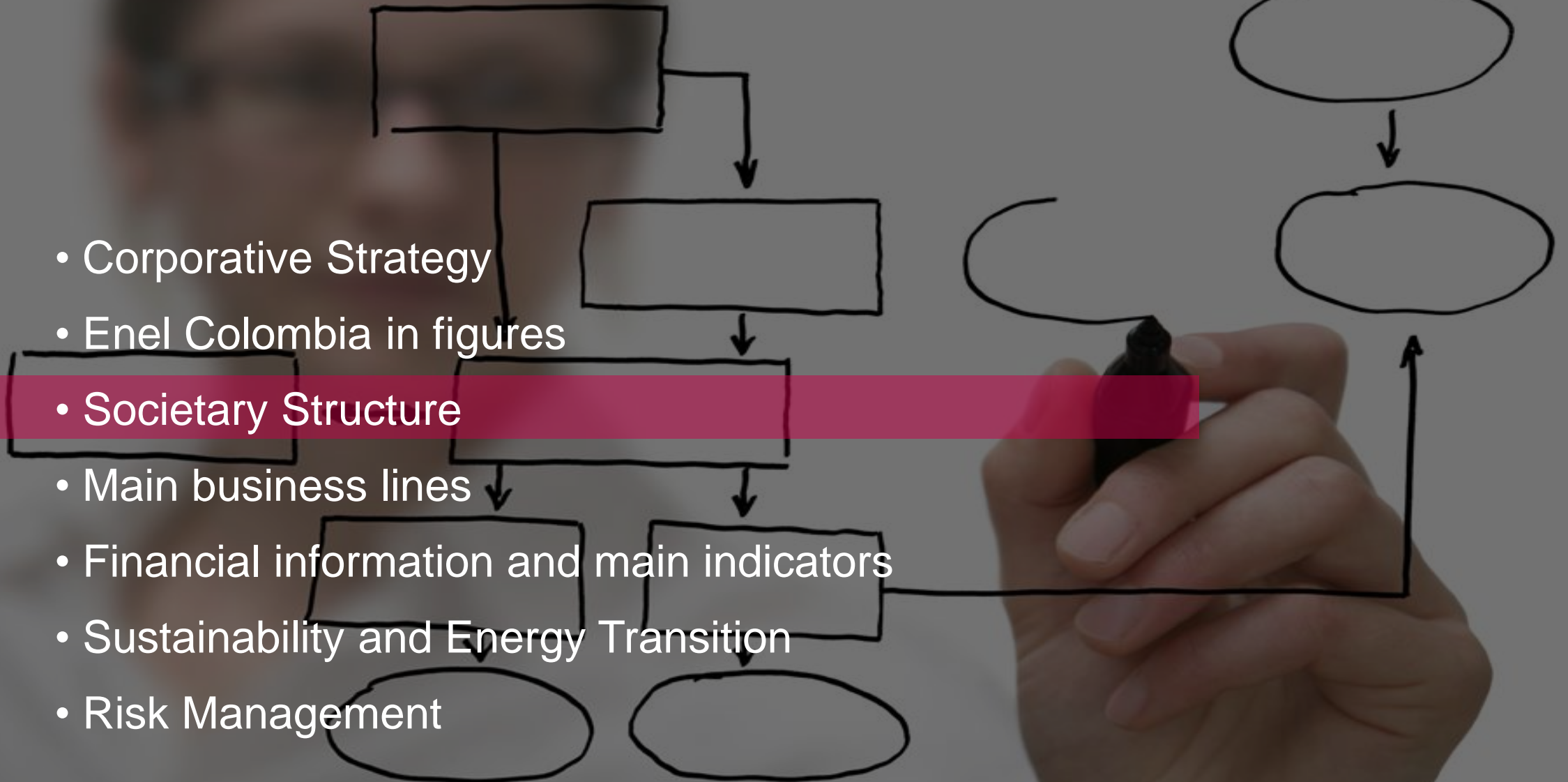
>3.8 millions
of customers

* Colombia and Central America (CAM)

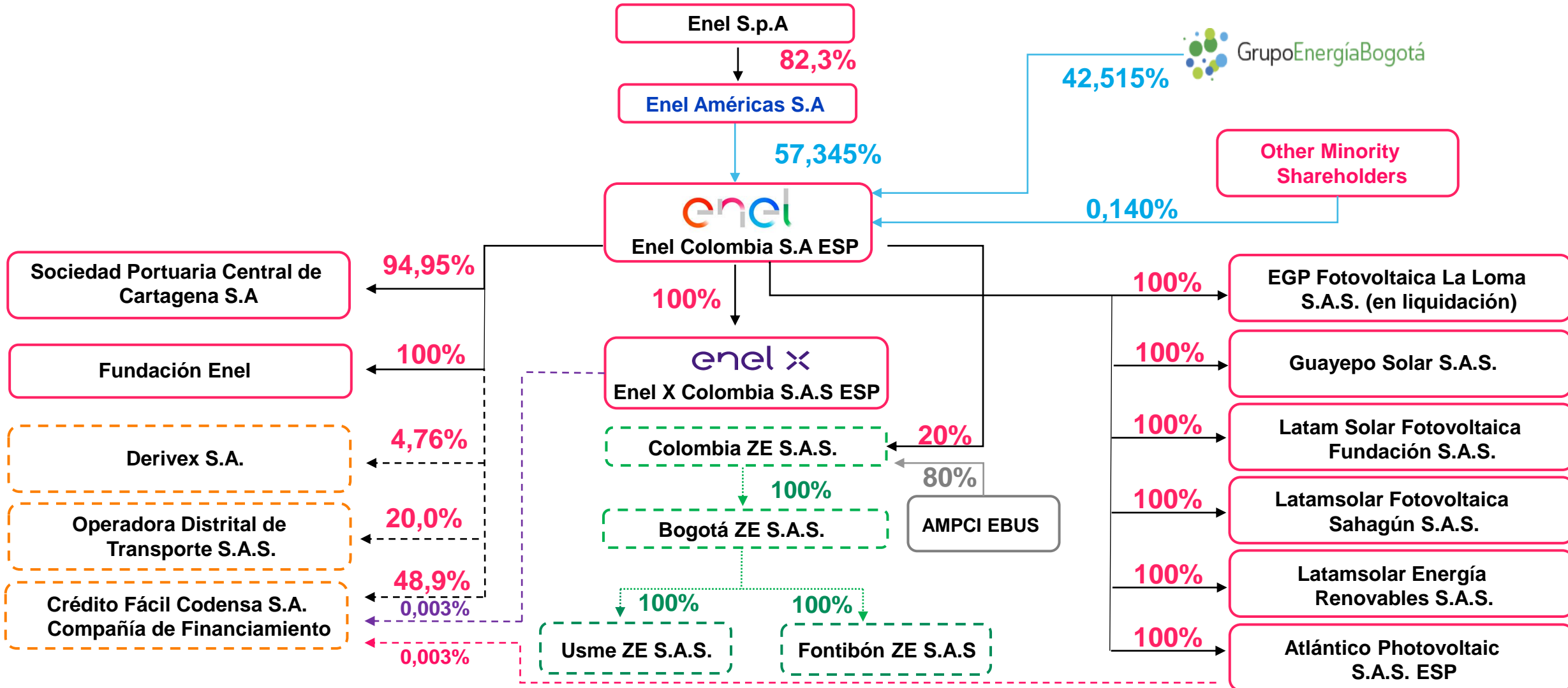
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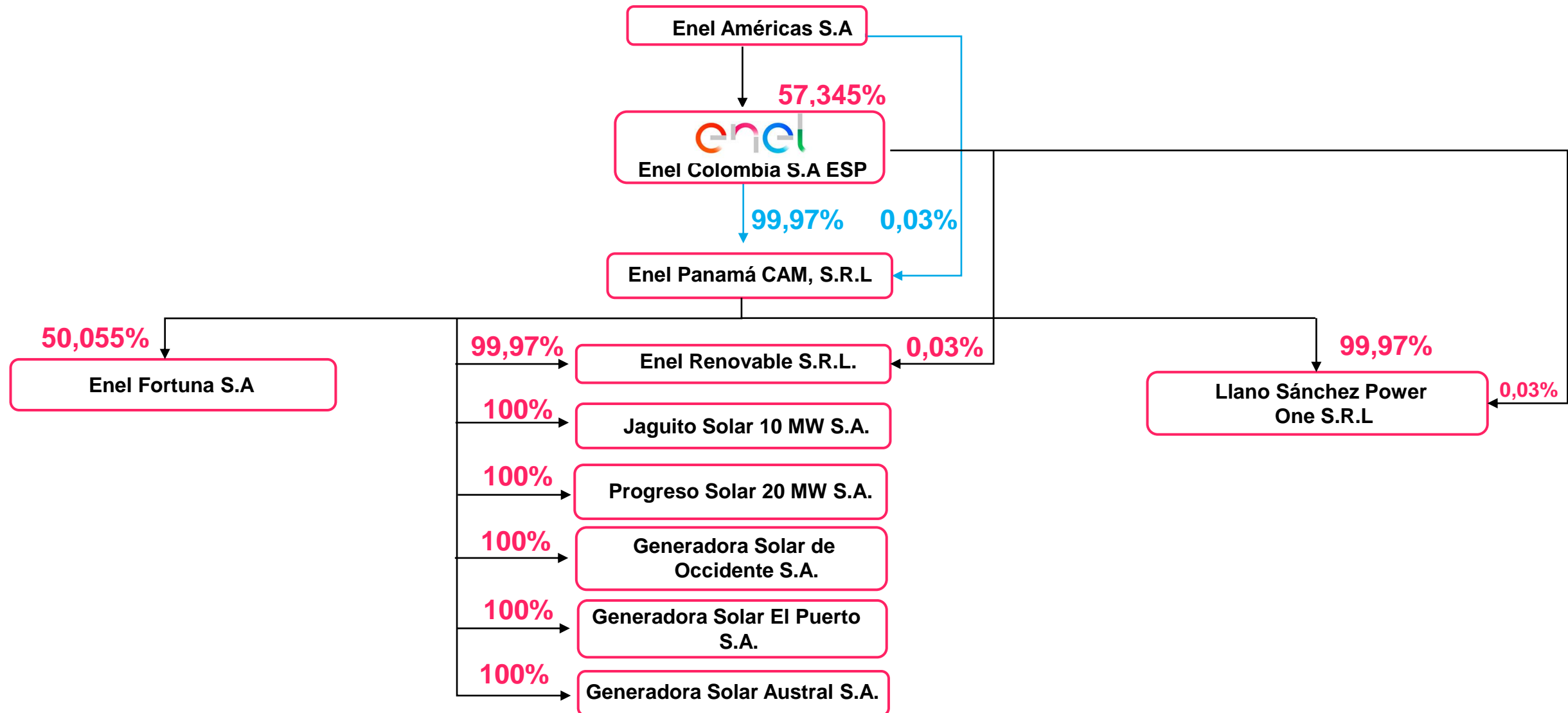


Societary Structure Colombia

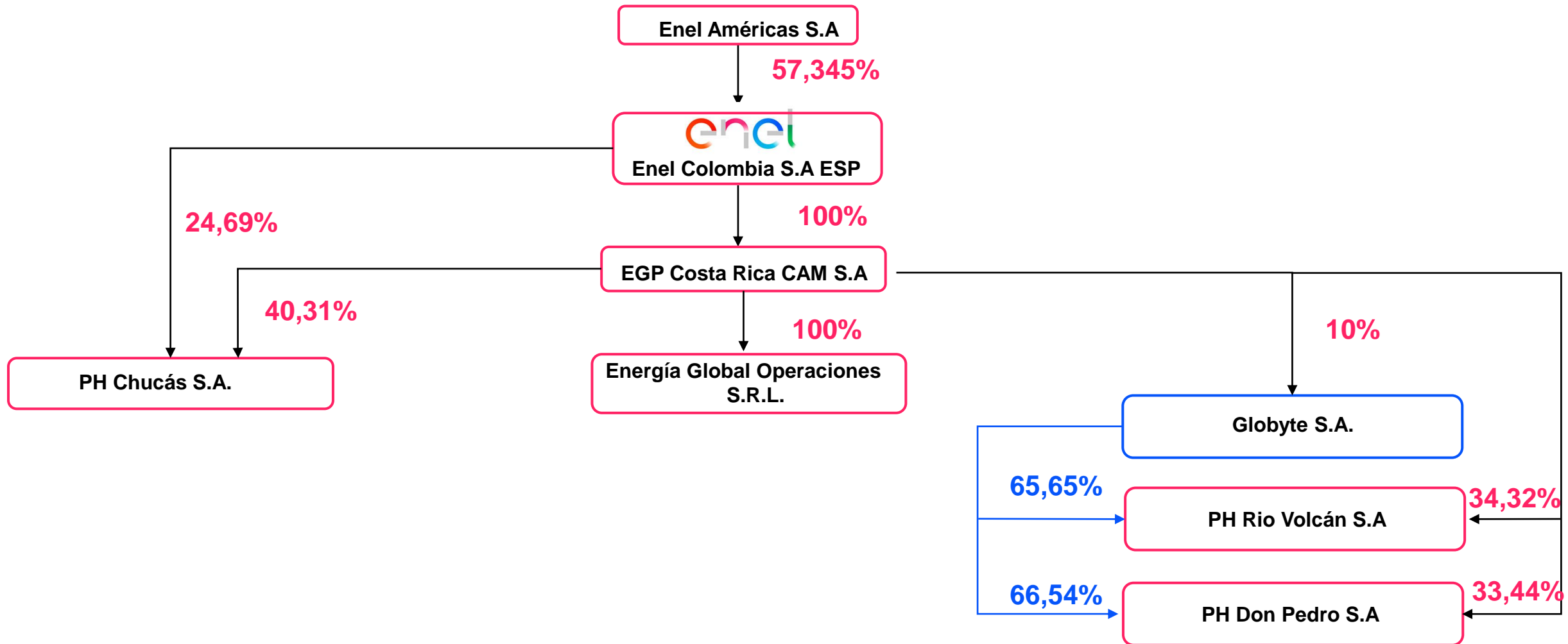


Non controled companies

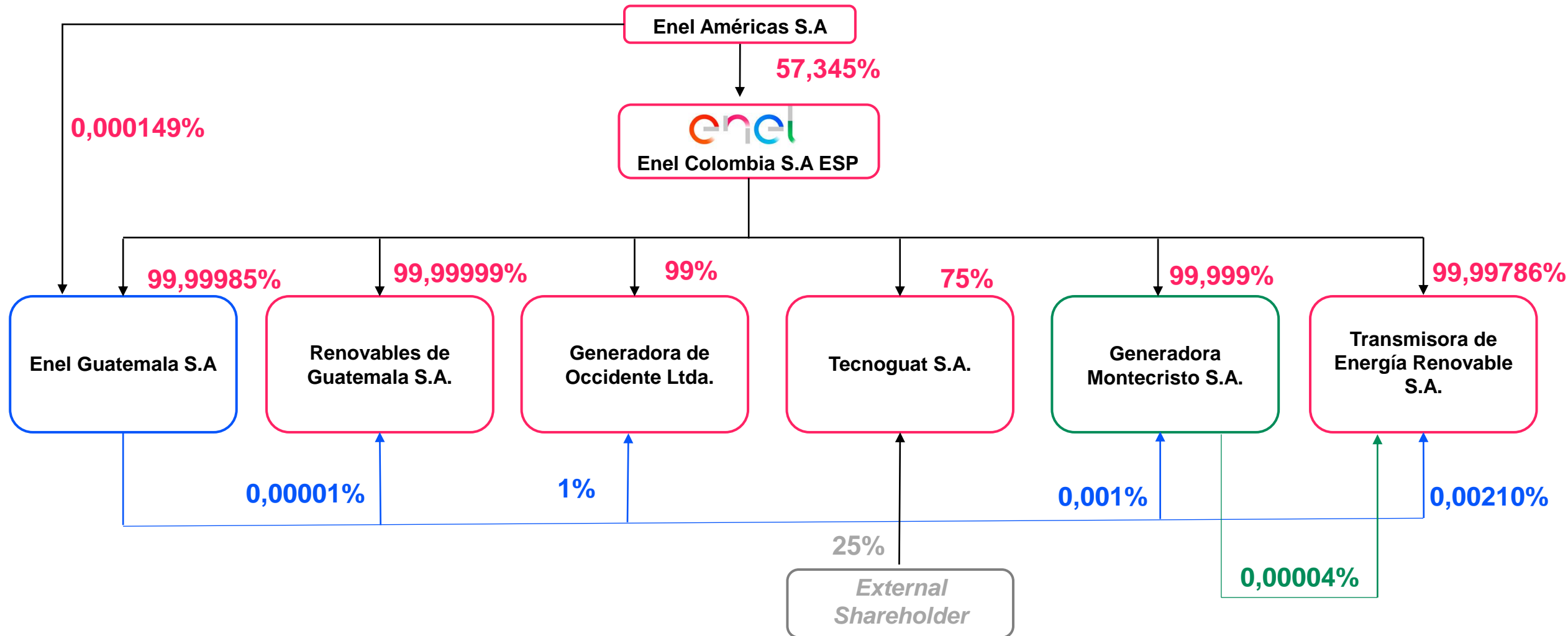
Societary Structure Panama



Societary Structure Costa Rica



Societary Structure Guatemala

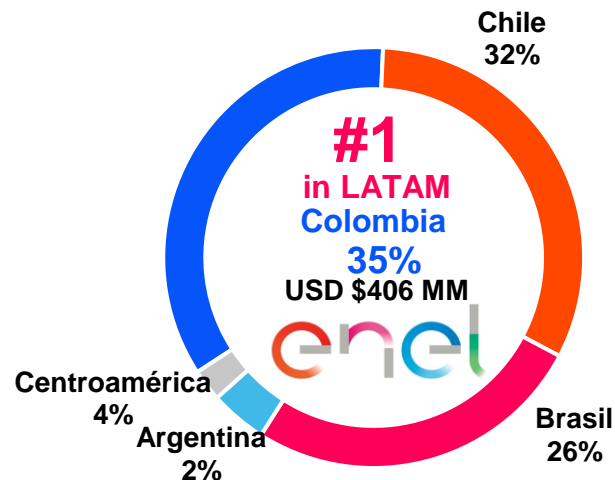


Colombia for Enel Group

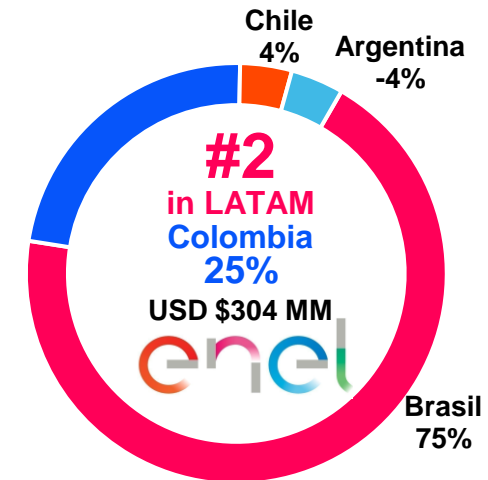


In the first semester of 2023 Colombia was the second contributing country of the LATAM EBITDA for Enel group, with 29,7% from the EBITDA's region.

USD \$1.164 MM
Generation's EBITDA LATAM



USD \$1.224 MM
Distribution's LATAM EBITDA



USD \$710 MM
Colombia EBITDA

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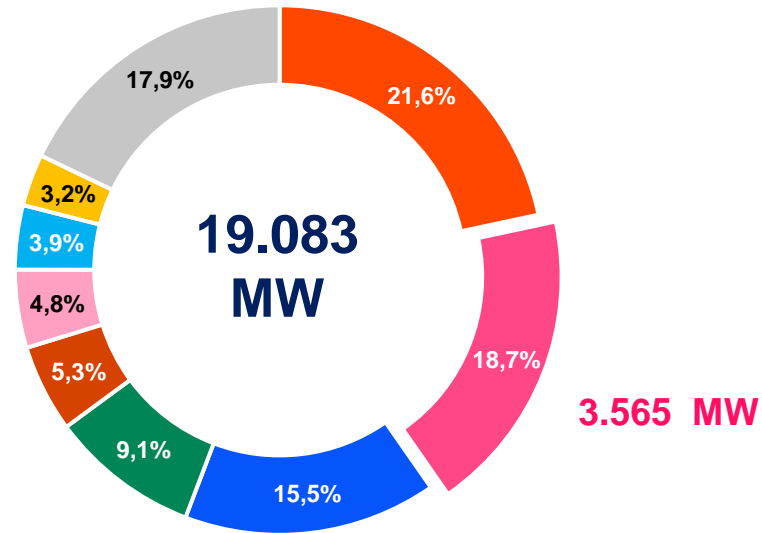
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Electricity Generation

Strategic business in the energy sector in Colombia

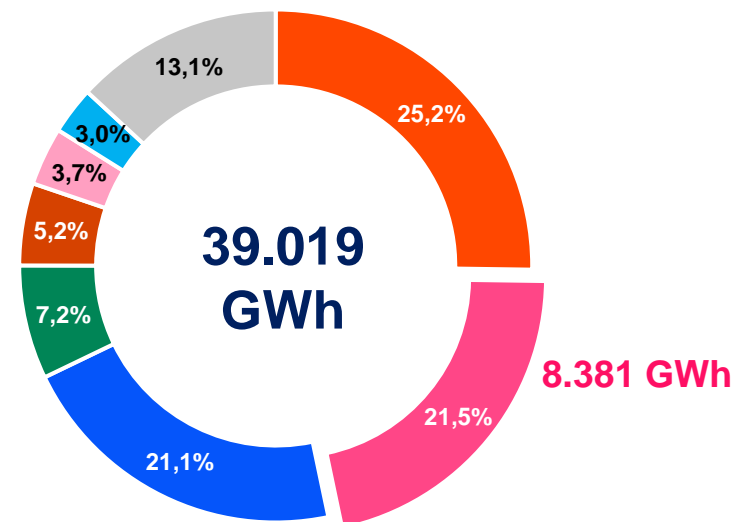


#2 in SIN's (1)
Installed Capacity



- EPM
- ENEL COLOMBIA
- ISAGEN
- CELSIA
- AES CHIVOR
- TEBSA
- GECELCA
- PRIME TERMOVALLE
- OTROS < 3%

#2 in Generation in
Colombia

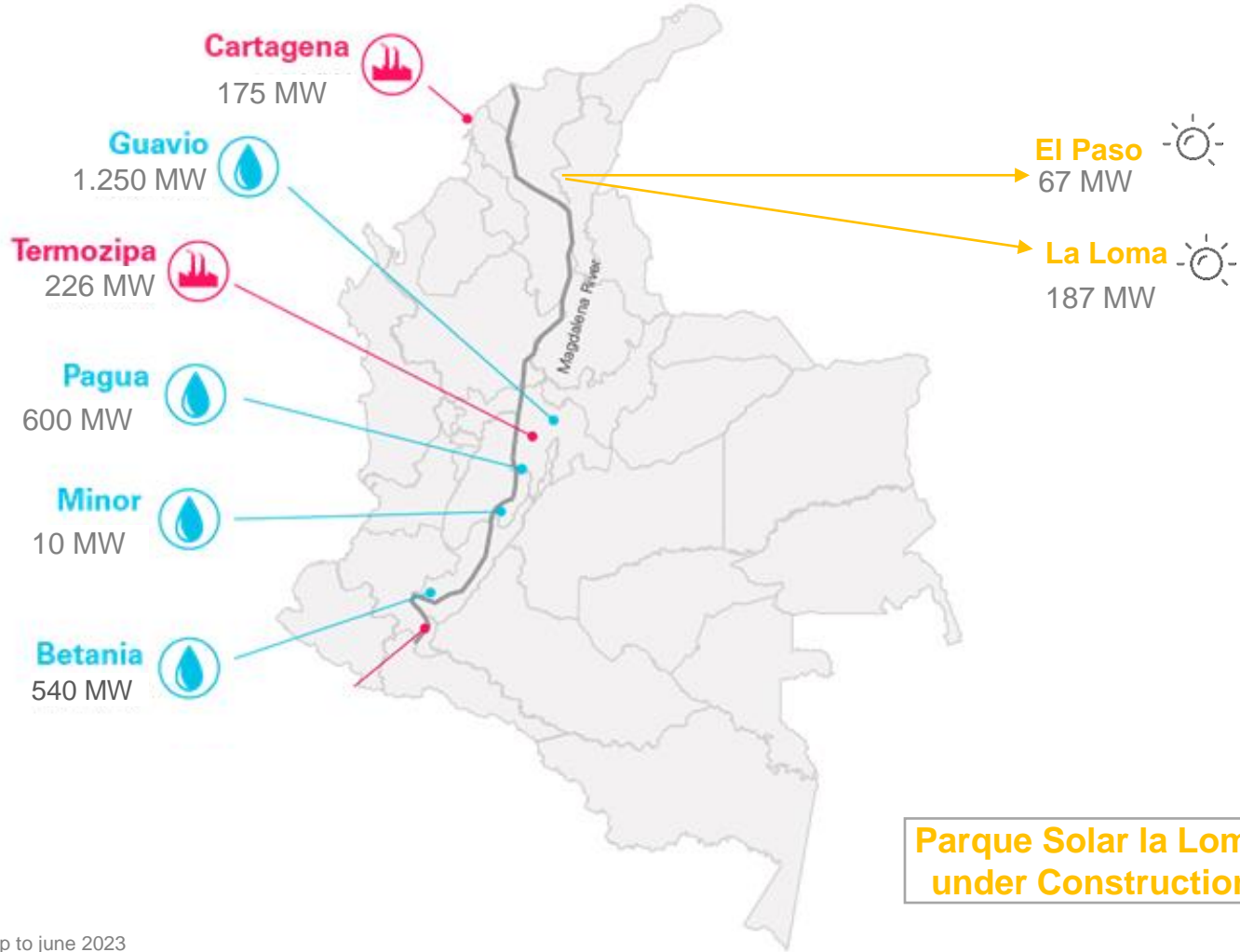


- EPM
- ENEL COLOMBIA
- ISAGEN
- CELSIA
- AES CHIVOR
- TEBSA
- GECELCA
- OTROS < 3%

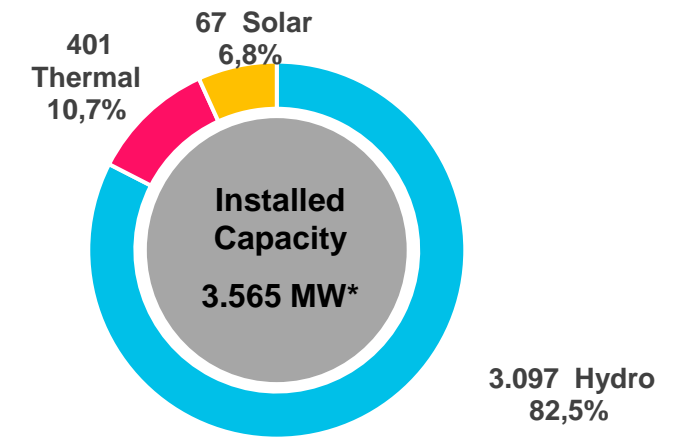
(1) SIN: Sistema Interconectado Nacional for its spanish initials
Source: XM. Data up to june 2023

Generation Business in Colombia

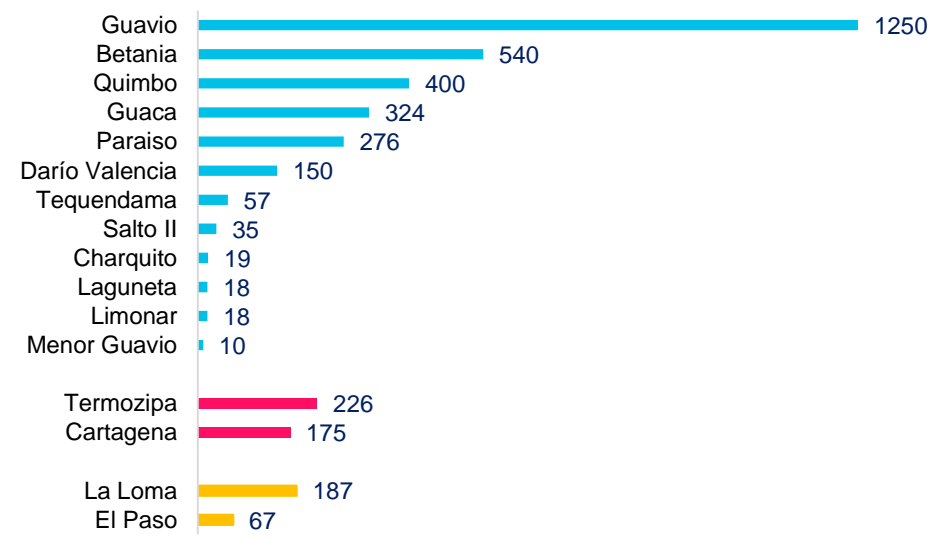
Diversified generation portfolio in 3 different hydrographic basins



Installed Capacity by Technology (MW)



Installed Capacity per Plant (MW)



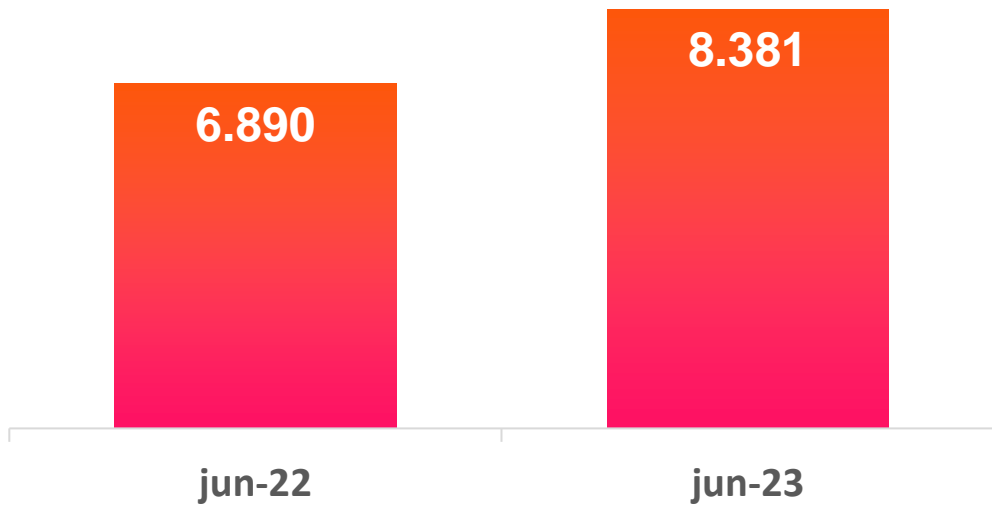
*Figures up to June 2023

Generation Business in Colombia

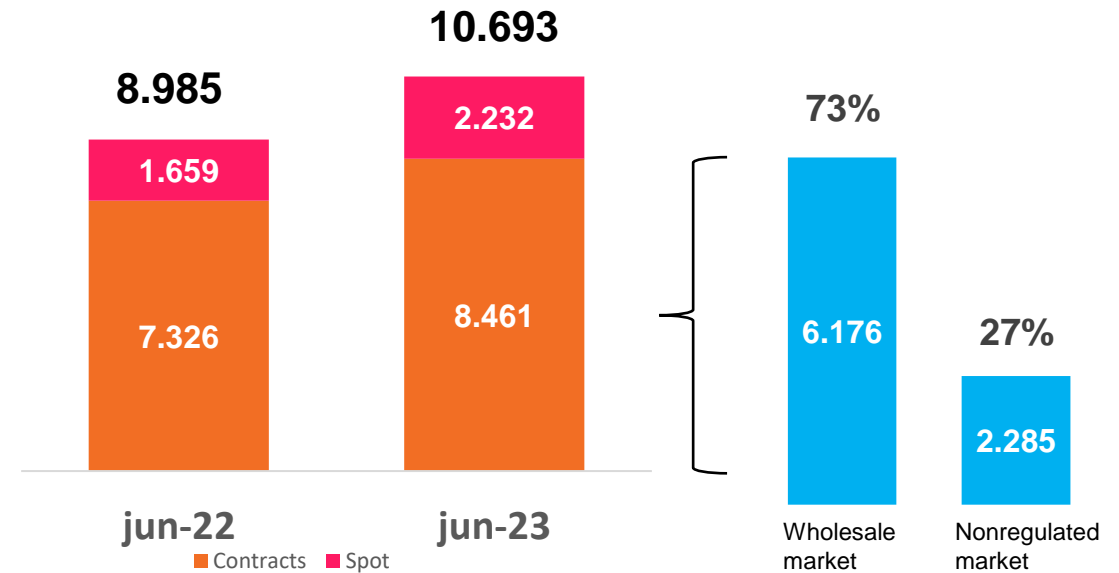
Operating results



Energy Generation (GWh)



Energy Sales (GWh)



8.043 GWh

Hydro



248 GWh

Thermal



90 GWh

Solar



88,1%

Plant Availability

3.565 MW

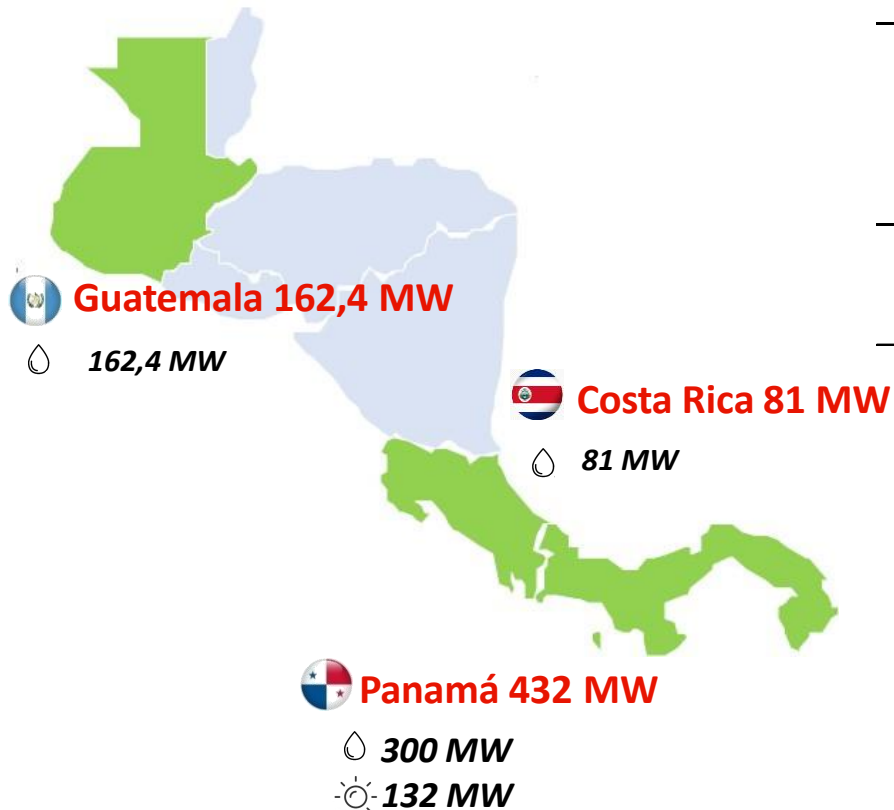
Installed Capacity



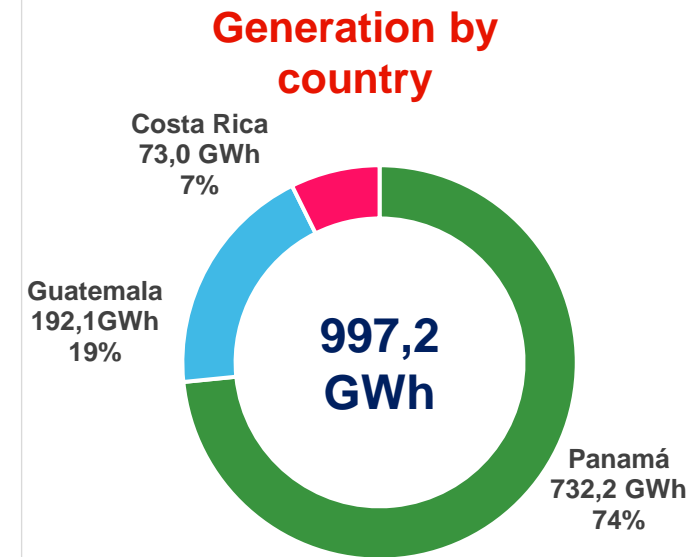
Generation Business in Central America



675,4 MW Installed Capacity

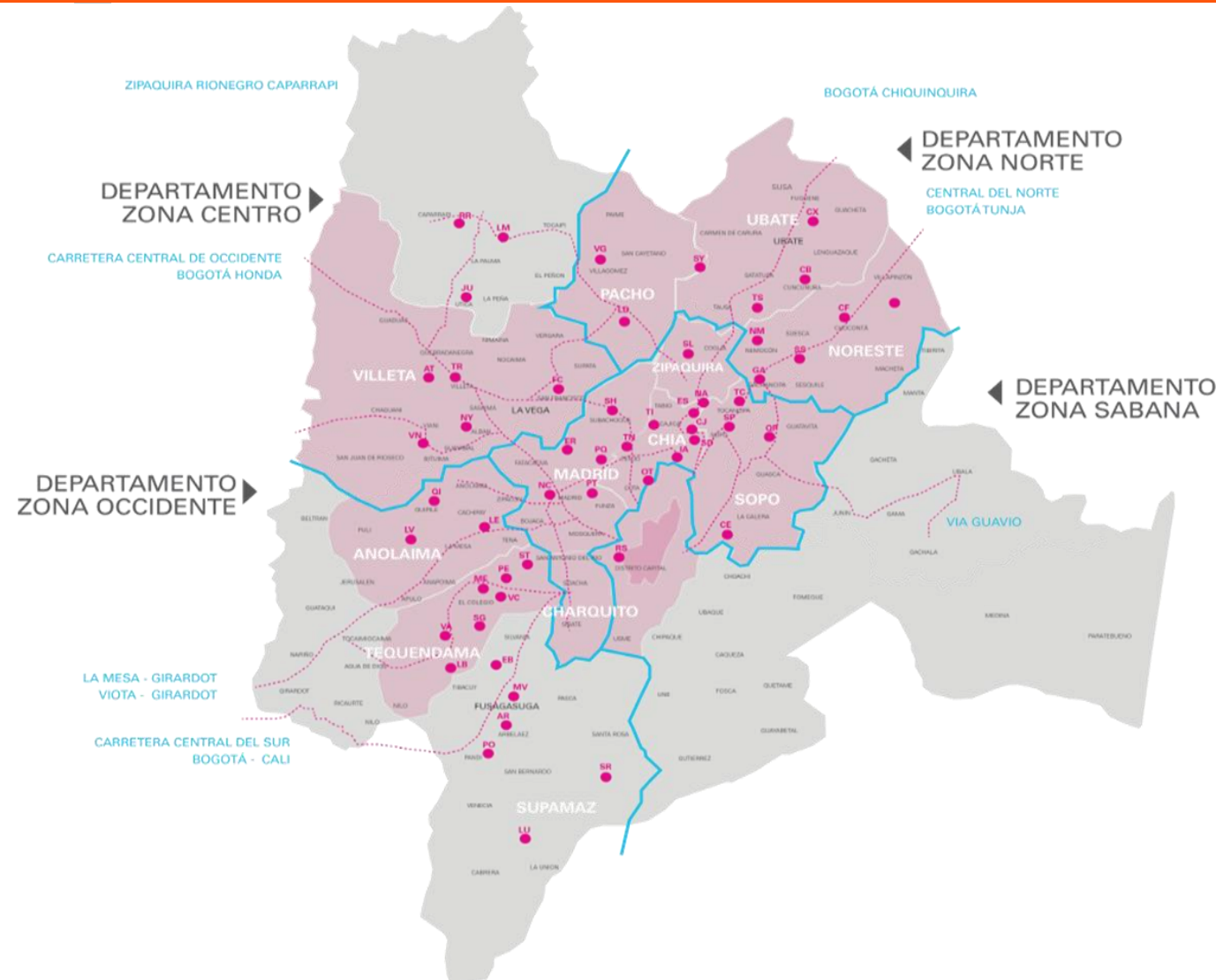





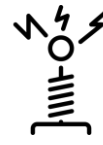


Country	Plant	Technology	Installed Capacity (MW)
	PALO VIEJO	☾	88,2
	EL CANADÁ	☾	45,9
	MONTECRISTO	☾	13,0
	MATANZAS	☾	11,8
	SAN ISIDRO	☾	3,4
	CHUCAS	☾	50,0
	RIO VOLCAN	☾	17,0
	DON PEDRO	☾	14,0
	FORTUNA	☾	300,0
	MADRE VIEJA	☀️	30,9
	ESPERANZA	☀️	26,2
	JAGUITO	☀️	13,1
	CHIRIQUI	☀️	12,3
	SOL REAL	☀️	10,8
	MILTON SOLAR	☀️	10,3
	VISTA ALEGRE	☀️	8,2
	ESTRELLA SOLAR	☀️	7,7
	SOL DE DAVID	☀️	7,6
CALDERA SOLAR	☀️	4,9	



Distribution Business in Colombia

Wide coverage in medium and low voltage networks in Bogotá and Cundinamarca



	Overhead transmission lines	1.265 Km Voltage 115 KW	83 Km Voltage 57,5 KW
	Substations	187 SSEE Power	93.019 Distribution centers
	Power transformers	258 10717 MVA HV	188 895 MVA MV
	Distribution transformers	93.363 Unities	12.001 MVA
	MV Feeders	1.115 18.659 urban Km	286 11.786 rural Km
	MV + LV Network	66.673 Km Overhead	8.104 Km Underground

Data up to june 2023

Distribution Business in Colombia

Leader of the Energy Distribution Sector in Colombia

Figures up to june 2023



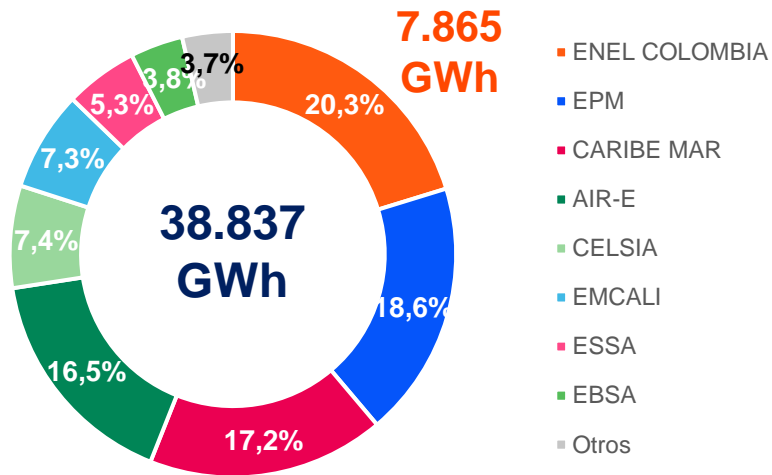
National Demand Participation YTD

ENEL COLOMBIA

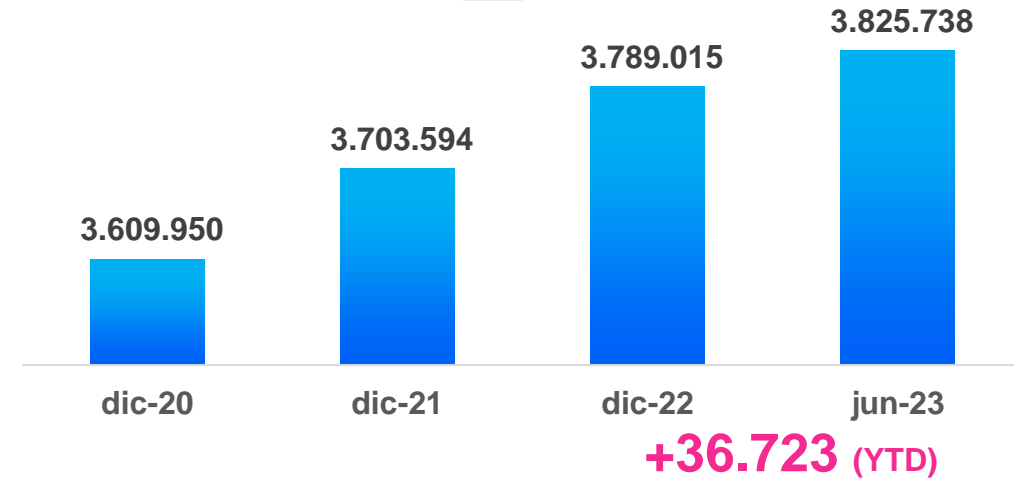
20,3%

#1

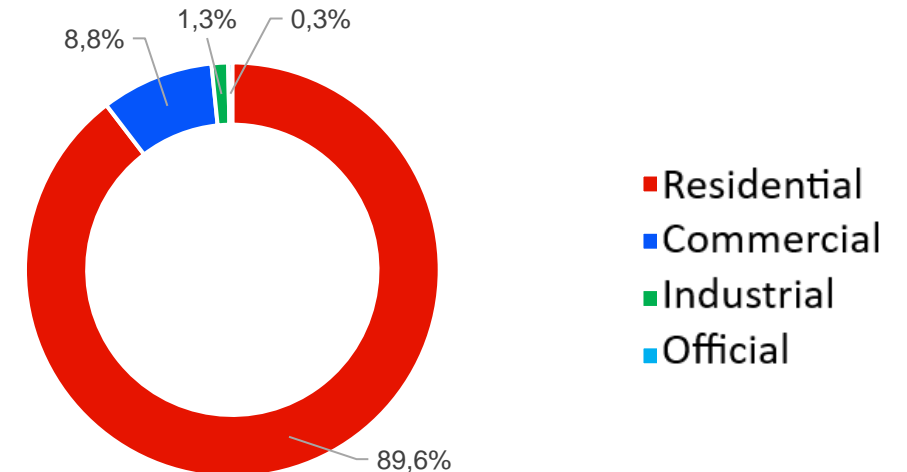
in Energy Distribution in Colombia



Number of clients



Client's Profile



(1) SIN: Sistema Interconectado Nacional for its spanish initials

Source: XM figures up to june 2023. *Includes energies managed by the STN during the transition from Electricaribe to the new agents

Distribution Business in Colombia

Operational efficiency and growth in the customer base

Figures up to june 2023

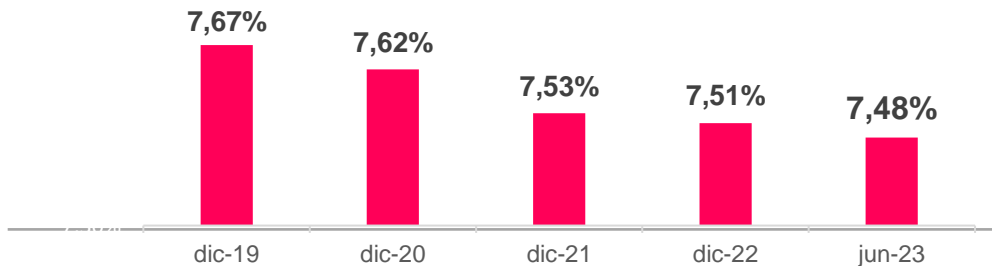


Quality Indicators



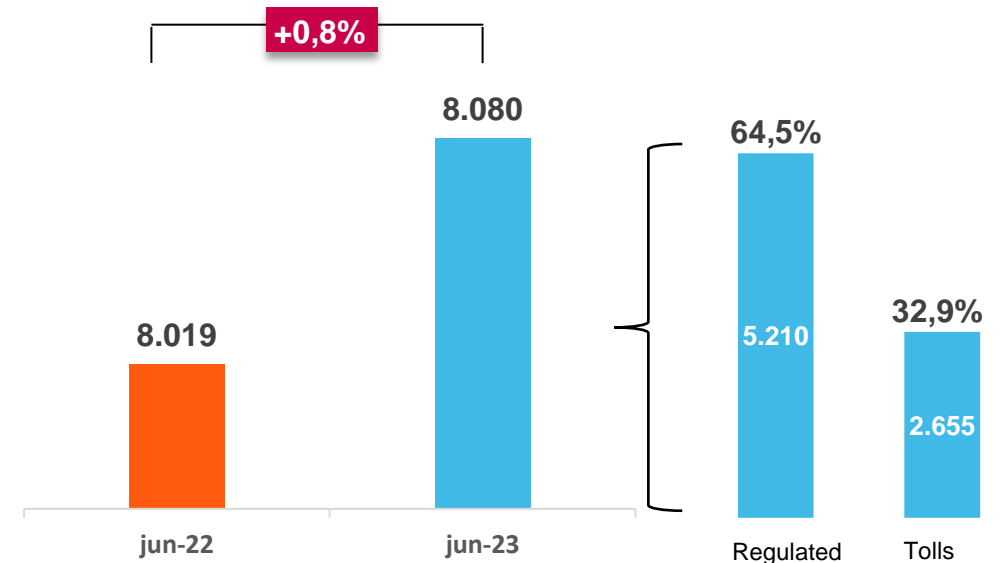
Increase in indicators due to adverse weather conditions and expansion in the interpretation of the accounting criteria for interruptions established by CREG Resolution 015-2018.

Loss Rate



The **average rate of energy losses** improves **3 bps** compared to the end of 2022, evidencing the continuity of the inspection plan and detection of anomalies and the recovery of unrecorded consumption.

Codensa's Energy Demand YTD (GWh)



20,3%
of the National
Demand

20,3%
of the Regulated
Demand

AGENDA

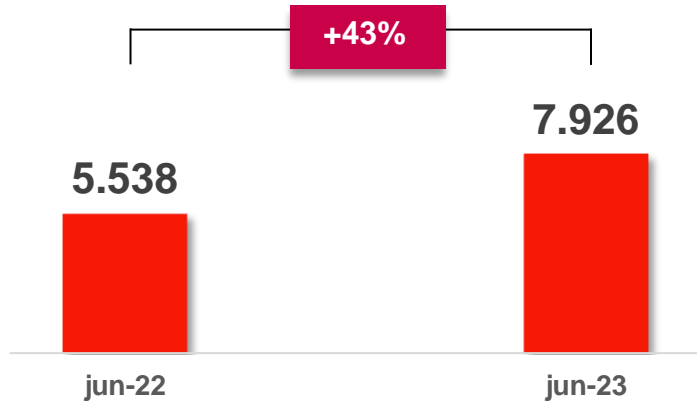
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Consolidated Financial Results

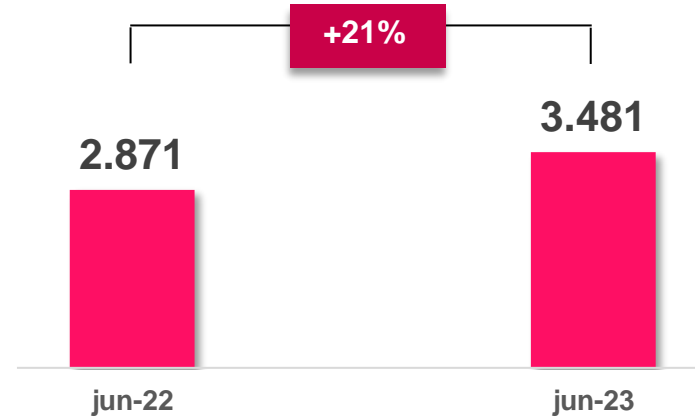
Figures in millions of COP



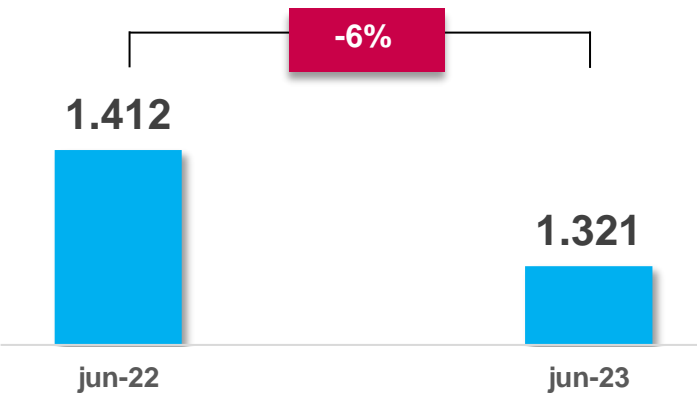
Operating Income YTD



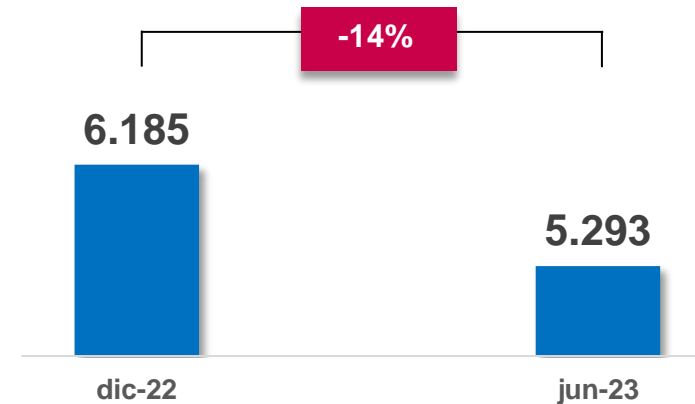
EBITDA¹ YTD



Net Profit YTD



Net Debt



43,92%
EBITDA Margin

16,67%
Net Margin

Decrease explained by rejection of the claim of PH Chucás, Costa Rica.

¹EBITDA is calculated by adding depreciation and amortization (included in cost of sales and administrative expenses) to operating income (which is estimated by subtracting cost of sales and administrative expenses from operating income).

Financial Results

Colombia Financial Debt

Figures in millions of COP

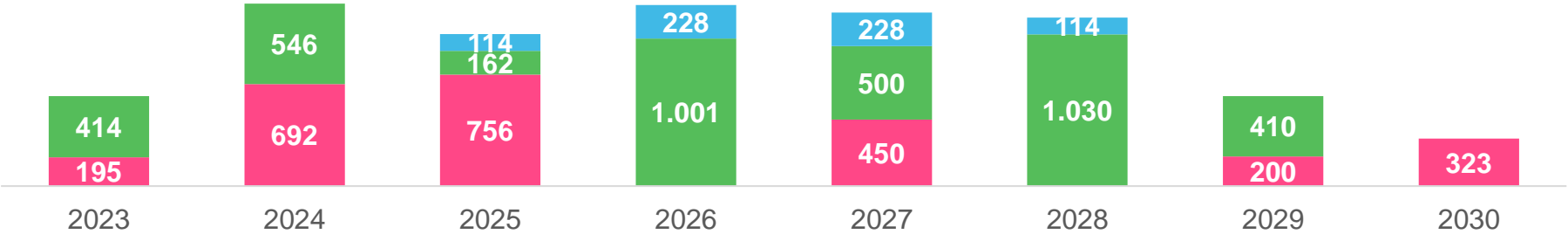


ENEL COLOMBIA MATURITY DEBT PROFILE

Local bonds Local banks International banks



Life average **3,24 years**

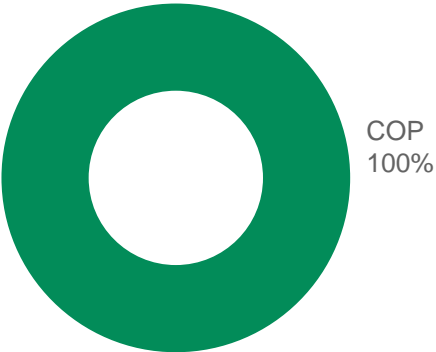


Enel Colombia International Ratings

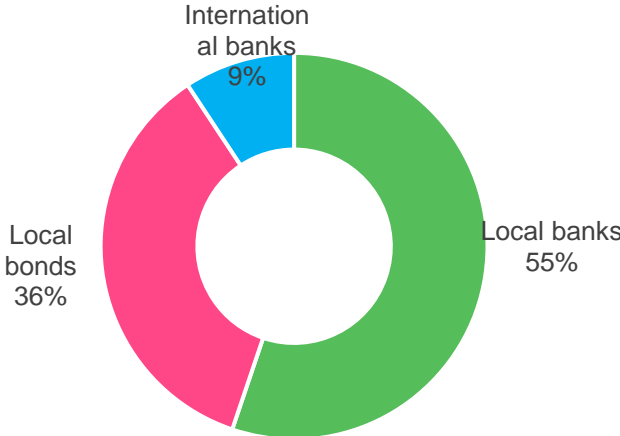
BBB/Stable
FitchRatings

BBB-/Stable
S&P Global

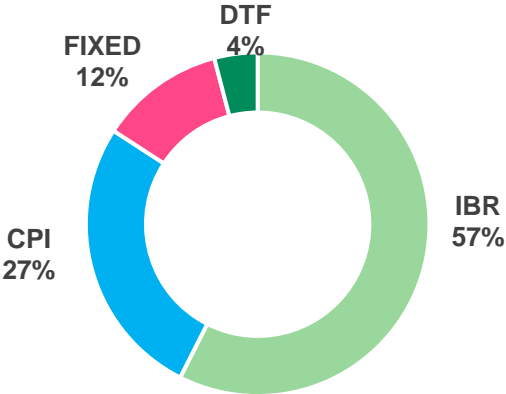
Composition by currency



Composition by instrument

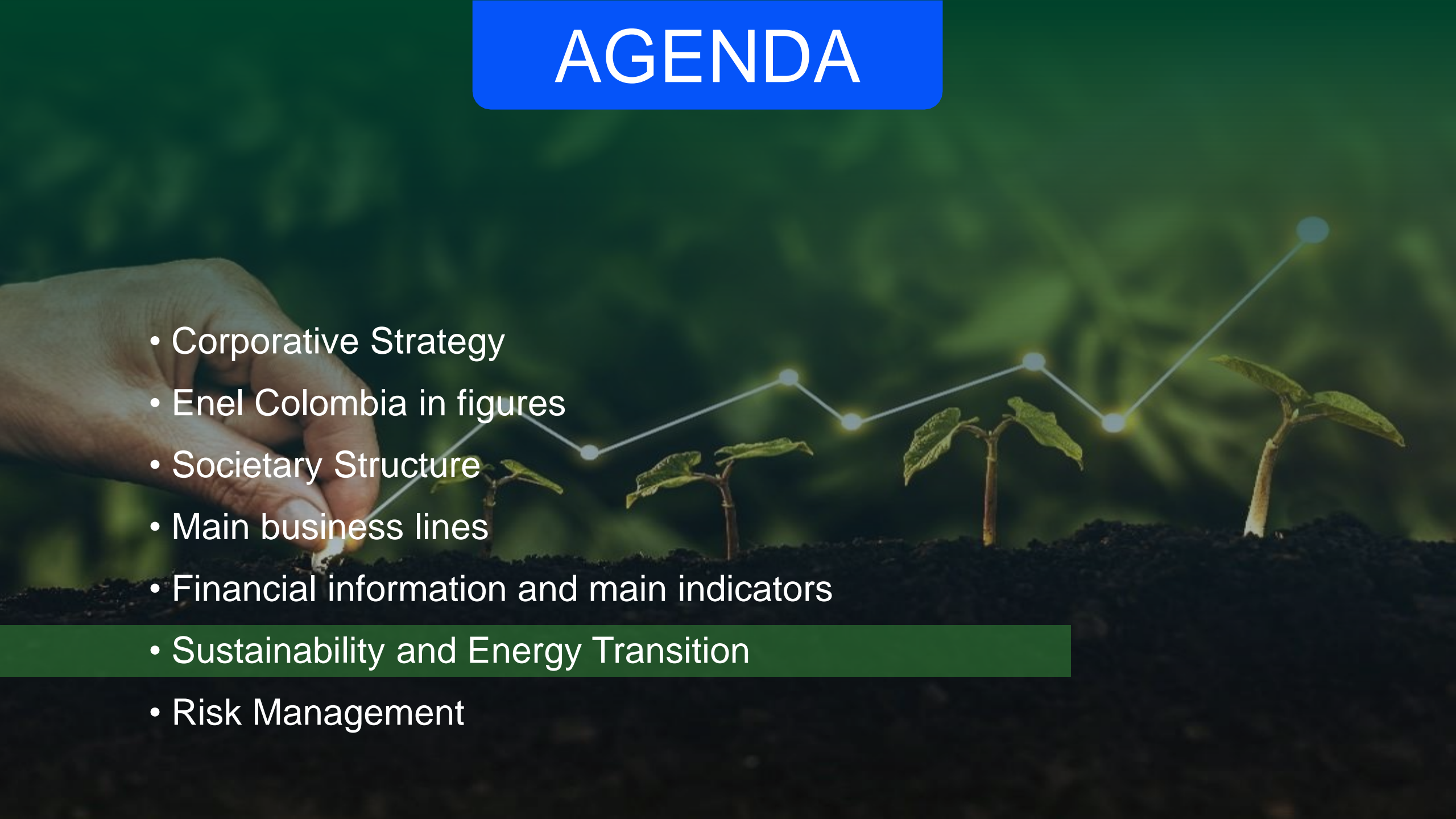


Composition by interest rate

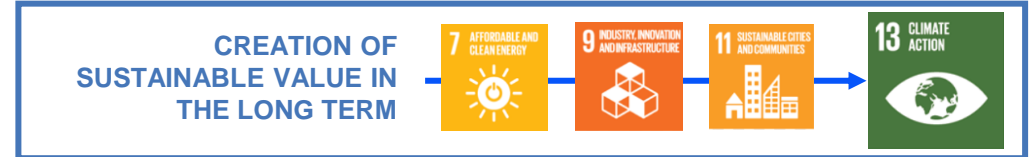


*Figures to June 2023

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Sustainability and Energy Transition as a fundamental pillar at the base of the company's culture



Enel Colombia directs its activities towards the creation of sustainable value in the long term, supporting the **energy transition** and promoting **change** through **innovation**.

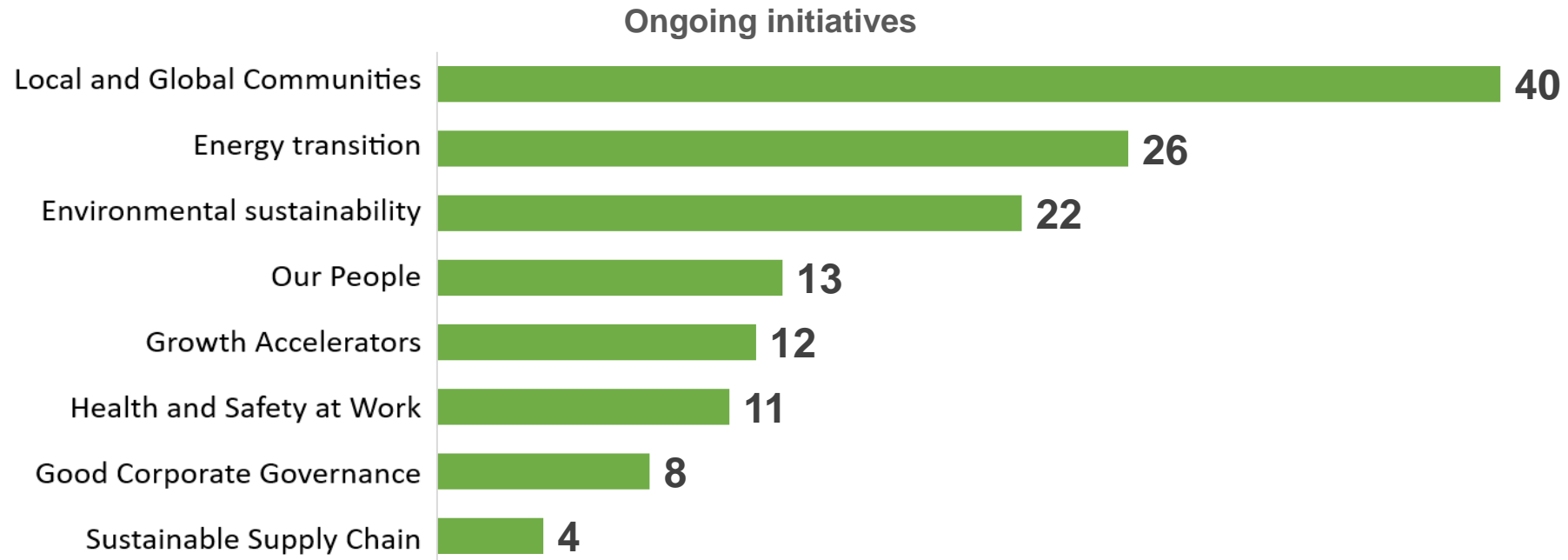
Enel has committed to achieving **zero CO2 emissions by 2040**

Sustainability and Energy Transition as a fundamental pillar at the base of the company's culture



Enel Colombia is part of the **G-12**, a group of companies that represents close to 20% of Colombian GDP, and that work together for **sustainable development**, seeking to move towards a more prosperous economy, oriented towards compliance with the **2030 Agenda** and the commitments of the **Paris Agreement**.

The company executes numerous initiatives focused on compliance with the **17 Sustainable Development Goals (SDGs)**.



Sustainability and Energy Transition

In constant action



Parque Solar Guayepo I y II (under construction)
 Parque Solar Fundación (under construction)
 Parque Solar La Loma (under construction)
 Parque Eólico Windpeshi (under construction)



Smart metering
 Water level sensors
 Waterproofing of underground chambers and substations
 network automation
 Sustainable construction sites



Metro y Regiotram y Bogotá 2030 Project
 Circular Cities
 Charging Stations
 Electric Buses
 LED Modernization Public Lighting Bogotá

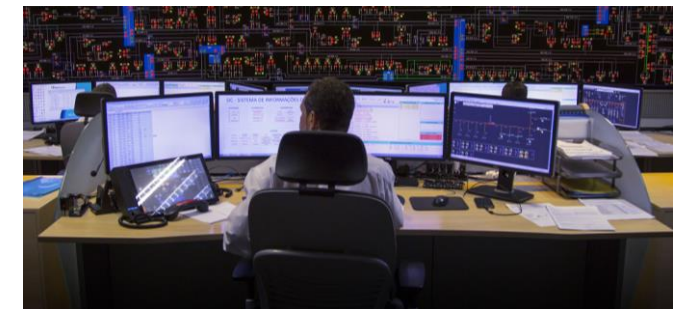


Plan Integral de Gestión de Cambio Climático *

- Just transition to decarbonization
- Value chain
- Transparent communications
- Climate Finance
- Digitization
- New services
- Report and government entities
- Reports to ESG indices



Automation and digitization of the network
 Chatbot
 Automations in Call Center
 Automation of the reconnection process
 Digital Invoices



* Integral Plan of Climate Change Management, PIGCC for its spanish initials

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The Enel Group follows the guidelines of the **Risk Management Control System**, which establishes the guidelines, standards, procedures, systems and other measures that are applied at the different levels of the Company for the identification, analysis, assessment, treatment and communication of risks that the business continually faces, including risks associated with ESG issues.

Critical Event Management

It is a policy that seeks to ensure **clarity, speed and efficiency in decision-making and communication**, both internal and external, to manage any event that may compromise the safety of people, the continuity of the Public Service and the company's business. . Likewise, manage critical events with implications for the environment, the protection of assets, the image and reputation of the company and its administration, in addition to minimizing the impacts on Stakeholders.

This policy defines the **functions, responsibilities and operating methods to respond to incidents and crisis situations that may affect the continuity of the business, ownership, reputation and profitability of the Enel Group**, and guarantee the rapid establishment of conditions of normal operation.

Contact us

Investor
Relationship Team

INTERNAL

IR.Colombia@enel.com

Maurizio Rastelli

CFO

Alejandra Méndez Chaves

Head of Financial and Insurance

alejandra.mendez@enel.com

Diego Fernando Rubio Mendoza

Head of Financial Planning and Corporate Finance

Diego.rubiom@enel.com

Ana Cristina Garavito Parra

Head of Capital Markets

ana.garavito@enel.com

Ibeth Natalia González Cárdenas

Capital Market's expert professional

lbeth.gonzalez@enel.com

Sandra Catalina Jiménez Villate

Capital Market's expert professional

Sandra.jimenez@enel.com

Víctor Hugo Pérez Antorveza

Capital Market's senior professional

Victor.perez2.external@enel.com

For more information you can visit our website:

www.enel.com.co

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