

**EMGESA S.A. ESP
ASSEMBLY BONDHOLDERS
OCTOBER 9, 2020**

The Legal Representative of the Bondholders issued by Emgesa S.A. ESP (Itaú Asset Management Colombia S.A. Sociedad Fiduciaria) published in the newspaper El Espectador the notice of second call for the Assembly of Bondholders of each of the current broadcasts of the company, which will be held on October 26, 2020 at 9:00 am , in non-face-to-face session. The connection data is specified in the warning. The following is the published notice:
(see page 2)



ITAÚ ASSET MANAGEMENT COLOMBIA S.A SOCIEDAD FIDUCIARIA (FORMERLY HELM FIDUCIARIA S.A.)

Acting as Legal Representative of the Holders of the Ordinary Bonds issued by Emgesa S.A. E.S.P. it is allowed to convene the holders of Ordinary bonds of the issuer in force and corresponding to each of the Emgesa issues in force at the date of this notice, and which are then related, to the :

Bond issues belong to the Issuance and Placement Program of Ordinary Bonds and Commercial Papers of issuer

| ISSUANCE | INSOLUTO AMOUNT AS OF JUNE 25, 2020 |
|----------------------------------|-------------------------------------|
| 11-Feb-2009 (Fifth Broadcast) | \$55.500.000.000.00 |
| 02-Jul-2009 (Sixth Issue) | \$89.580.000.000.00 |
| 13-Dic-2012 (Seventh Issue) | \$300.000.000.000.00 |
| 13-Dic-2012 (Seventh Issue) | \$200.000.000.000.00 |
| 11-Sep-2013 (Eighth Broadcast) | \$363,030,000,000.00 |
| 16-May-2014 (Ninth Broadcast) | \$186,430,000,000.00 |
| 16-May-2014 (Ninth Broadcast) | \$162,500,000,000.00 |
| 11-Feb-2016 (Decima Emission) | \$290,130,000,000.00 |
| 27-Sep-2016 (Eleventh Broadcast) | \$300,000,000,000.00 |

ASSEMBLY OF ORDINARY BONDHOLDERS EMGESA S.A. E.S.P. SECOND CONVOCATORY

That will take place on October 26, 2020 at 9:00 AM., non-face-to-face session in the terms of Decree 398 of March 20, 2020, by videoconference in the Microsoft Teams virtual tool with the following access link <https://bit.ly/3djmWFX> to develop the next Agenda of [theday](#):

AGENDA

1. Quorum Verification.
2. Reading and approving the agenda.
3. Election of the President and Secretary of the Assembly of Ordinary BondHolders of the current issues of Emgesa S.A. E.S.P.
4. Election of the commission for the approval and signature of the minutes of the Assembly of Ordinary BondHolders of the current issues of Emgesa S.A. E.S.P.
5. Presentation of the report prepared and subscribed by Emgesa S.A. E.S.P. as Issuer, regarding the modification of the Social Object of the company.
6. Reading the concept of the Fitch Ratings Colombia S.A. Qualifying Society.
7. Reading the concept of the Legal Representative of Ordinary BondHolders of the current issues of Emgesa S.A. E.S.P.
8. Consideration and decision of holders of Ordinary Bonds of the current emissions of Emgesa S.A. E.S.P. to modify the company's Social Object.

GENERAL CONDITIONS TO ATTEND THE DECISION ASSEMBLY OF BONDHOLDERS

INSOLUTE AMOUNT OF EMISSION: One billion nine hundred and forty-seven billion pesos (\$1,947,170,000,000.00).

QUORUM: In accordance with Article 6.4.1.1.22 of Decree 2555 of 2010, as well as chapter I, Title I, Part II of Legal Basic Circular 029 of 2014, taking into account that the quorum necessary to deliberate and decide on the topics cited on the agenda was not formed at the meeting of the first call dated 07 October 2020, this notice should include a second meeting, at which a plural number representing the numerical majority of the holders present and forty per cent (40%) of the insolute borrowing.

The deliberative and decision-making Quorum will be jointly verified.

OBLIGATORY OF ASSEMBLY DECISIONS: Decisions taken by the Assembly of Holders subject to the law shall still be binding on absentees or dissidents.

de CREDIT OF THE QUALITY OF TENEDOR: Considering all the Ordinary Bonds of Emgesa S.A. E.S.P., they were issued in dematerialized form, bondholders or their representatives must, in order to access the videoconference, send an email to the following address: operaciones.fiduciaria@itau.co stating: (i) if you act on their own behalf: their full name, copy of their identification document and their intention to connect to the session_ virtually; (ii) if you act as a natural person proxy: copy of the identity documents of the power of proxy and your intention to connect to the session in a virtual way; (iii) if acting as a proxy of a legal person: copy of the power granted, copy of the identity documents of the power of identity and the proxy, certificate of existence and representation reflecting the power of the power of possession or copy of the Administrative Act of possession of the power of possession and his intention to connect to the session in a virtual way; iv) If you act as legal representative of a legal person: Certificate of existence and legal representation with date of issue not more than one month which proves such quality. In addition to the above, holders must present the certificate(s) issued by DECEVAL S.A., to Itaú Asset Management Colombia S.A. Sociedad Fiduciaria (formerly Helm Fiduciaria S.A.), as Legal Representative of the BondHolders issued by Emgesa S.A. ESP. The above documents must be sent on the day of the meeting and, in any case, before the time set for the meeting. The agents must submit the power duly granted with full compliance with the legal requirements, the model of which will be published on the website of Itaú Asset Management Colombia S.A Sociedad Fiduciaria (formerly Helm Fiduciaria S.A.) en [RLTB \(https://www.itau.co/personal/informe-tenedores/emgesa\)](https://www.itau.co/personal/informe-tenedores/emgesa).

REPORTS OF THE EMISORA SOCIETY AND THE LEGAL REPRESENTATIVE OF BONUS FORKS: From the date of publication of this notice and until the holding of the Assembly, it is available to the holders on the website of the issuer Emgesa S.A. E.S.P., (www.enel.com.co/es/inversionista/enel-emgesa.html), and on the website of Itaú Asset Management Colombia S.A Sociedad Fiduciaria (formerly Helm Fiduciaria www.enel.com.co/es/inversionista/enel-emgesa.htm S.A.) as [RLTB \(www.itau.co/personal/informe-tenedores/emgesa\)](https://www.itau.co/personal/informe-tenedores/emgesa), in the office of Itaú Asset Management Colombia S.A Sociedad Fiduciaria (formerly Helm Fiduciaria S.A.) (Race 69 No. 98A-11 Floor 2), in the main office of DECEVAL S.A. (Calle 24 A No. 59 - 42 Torre 3 Office 501), on the Colombian Stock Exchange (Cra. 7a No. 71-21 Torre B, floor 12) and on the Financial Superintendency of Colombia (Calle 7a No. 4-49), all located in the city of Bogotá, the report of the Issuer, the Concept of the Legal Representative of Bondholders, illustrating the matters to be reported to bondholders and their effects on their interests, in order to comply with what is enshrined in the second paragraph of Article 6.4.1.1.18 of Decree 2555 of 2010, which sets out and re-issues the rules on the financial sector, insurance and the stock market and the issuance of other provisions, repealing Resolution 400 of 1995, as well as a model of power, for cases where holders require to be represented by a proxy.

Guarded